

# The Development of the Mobile Industry



1990



Global voice calls and SMS

2000



Mobile broadband

2010



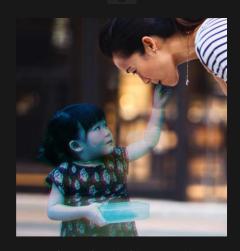
App economy

Slice (S)

2020

Digitalization of societies and industries

2030



Cyber-physical interaction - the immersive experience

1,000,000x

Data Speed Increase in 30 years

## 5G is set to become the dominant access technology



239

Live 5G networks including 35 standalone (GSA May 2023)

## 1bn

5G mobile subscriptions was around 1 billion at the end of 2022

## >35%

5G population coverage at end of 2022 (Ericsson June 2023)

## **29GB**

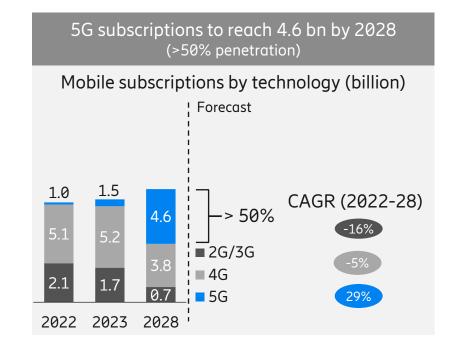
Average Monthly mobile data traffic per sub
South Korea (March 2023)

79%

Of traffic on 5G network South Korea South Korea (March 2023)

#### Ericsson live 5G networks: 147 globally





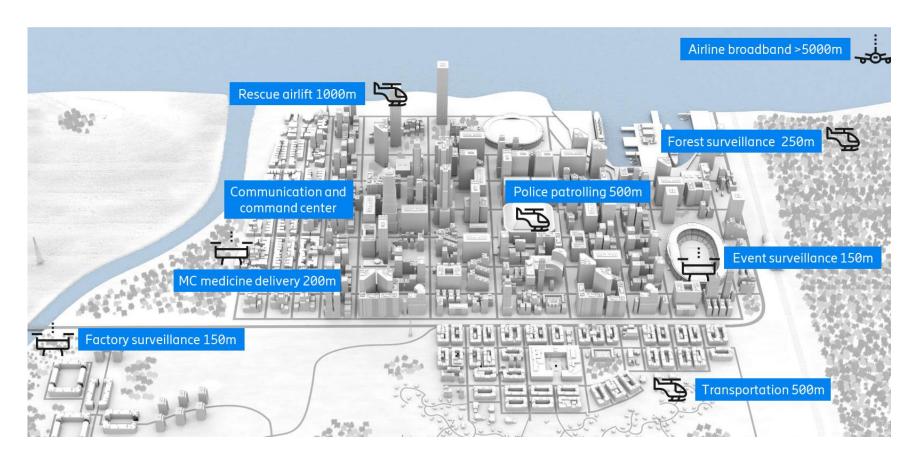
| 2023-09-22 | Public | Page 3 | Source: Ericsson Mobility Report, June 2023



## Digital Airspace

### Mission Critical Networks expansion





**Total Mission Critical Market**Public Safety, Rail, Utilities, Peacekeeping and Defense and Digital Airspace

Mission Critical 3GPP networks provide efficient means of communication for main stakeholders in the aviation industry. Key benefits are

- Reliable
- Secure
- Wide-Area and Local Coverage
- High-Bandwidth
- Future proof.

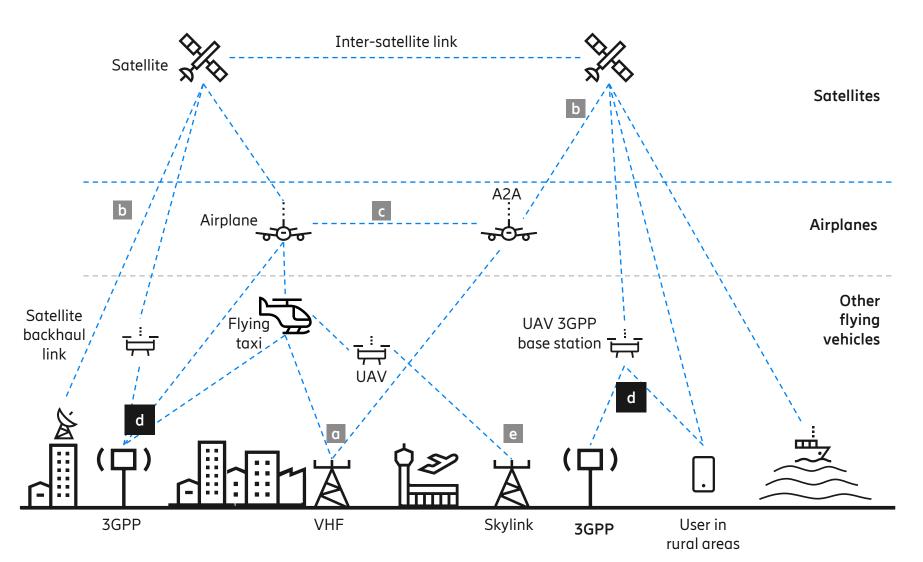
Main use cases supported are

- 3D connectivity for UAV and aircrafts on any altitude
- 3D positioning
- Identification
- Quality of Service boost.

In summary Ericsson 3GPP systems provide flexible means for ensuring the safety and efficiency of aircraft operations in the DA market.

# Communication technologies in Digital airspace



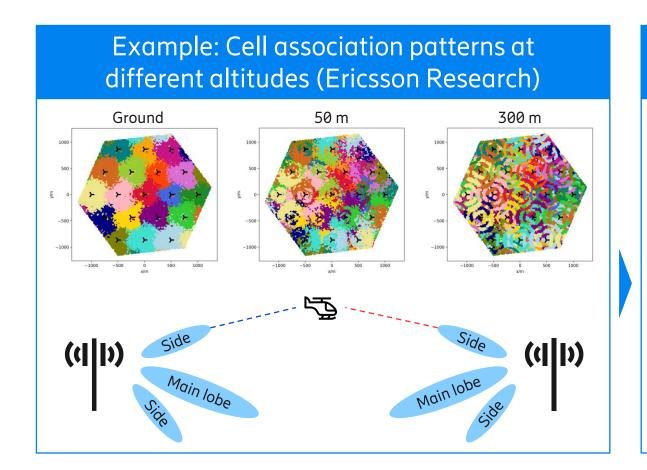


#### **Conventional technologies**

- Aircraft Communications
  Addressing and Reporting
  System (ACARS), VHF
  108-137 MHz
- Satellite communication SATCOM (data and voice)
- Automatic Dependent
  Surveillance Broadcast ADS-B
  (978 MHz or 1090 MHz in US)
- Emerging technologies
- d 4G/5G/6G (3GPP) communication for digital airspace
- e Proprietary technologies, e.g. 5030-5091 MHz

# 3GPP coverage into the air from 2D to 3D





### Observations from research and experiment

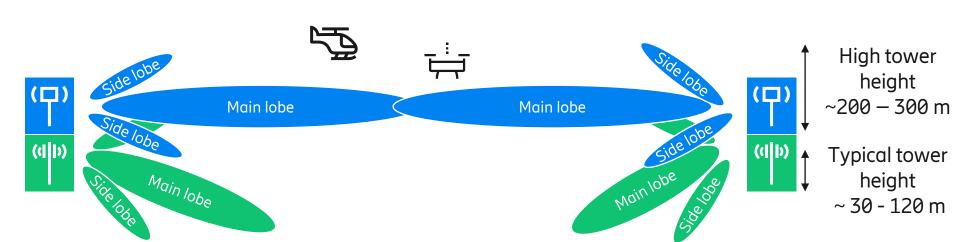
Air coverage status of existing eMBB networks

- Longer range signal propagation at high altitude,
   e.g., tens of neighboring cells can be detected
- Many handover scenarios more cell-edge like radio conditions
- More interference higher RSRP than ground UEs
- Weaker signal quality lower RSRQ than ground UEs

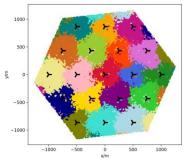
Optimize RAN and network design to fulfill desired coverage and performance in the sky

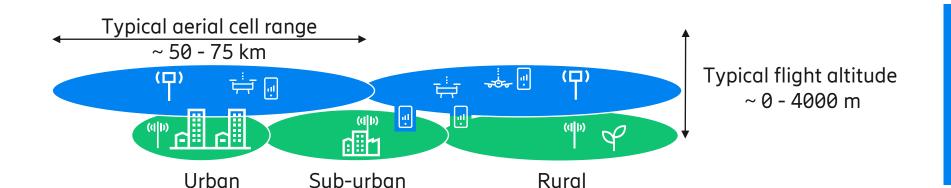
# Separate networks serving ground and aerial devices











Achieving air optimized connectivity in high altitude





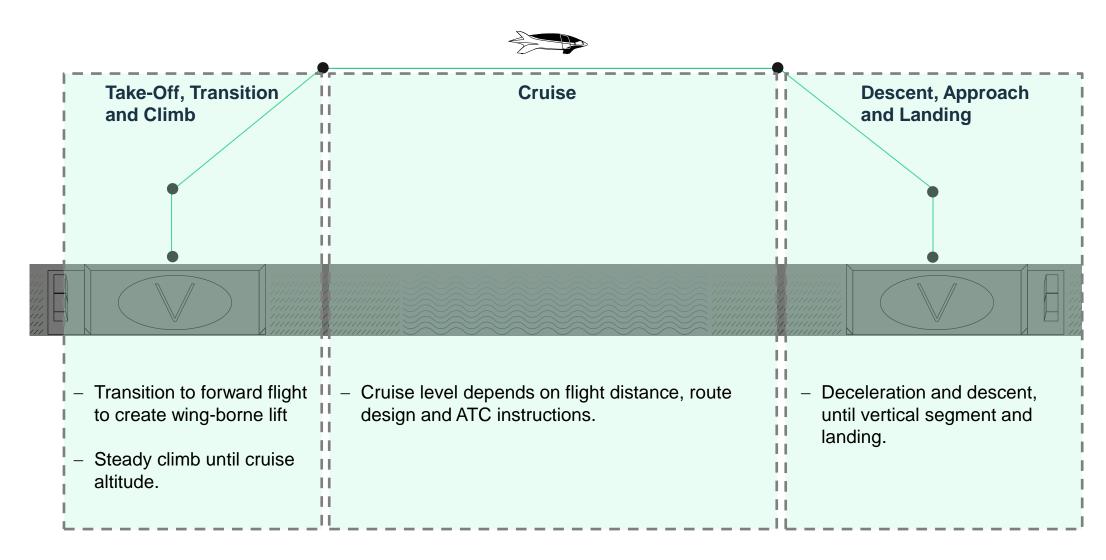
# Mid range altitude (300-3000 m)



Revolutionizing sustainable, high-speed regional air mobility

### Phases of Operations – Flight





Source Lilium

# Mobile system an open platform for innovation





## Airspace Network APIs

#### **Quality of Service**

Guaranteed bandwidth to provide a stable drone control signal and inspection video live stream



5G network reliable connectivity

#### Drone identification

SIM-based authentication with high level of security



**UAV** flight management

#### Drone location tracking

- Precise location based on 3GPP RTK GNSS - 5G
- 5G network 3D location (secured without spoofing risk)



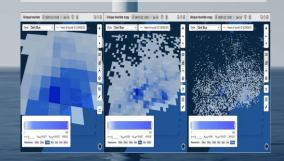
Network estimated Position Area

Drone 3GPP RTK **GNSS** position



#### Geographic SIM density

Provide a dynamic real-time ground population density for pre-flight assessment and risk mitigation



UAV flight security through 5G

# Airspace network rollout

Nationwide coverage (0 to 6000 meters altitude)

EXAMPLE
Potential Airspace network
rollout in Sweden





### Medium Altitude AIRSPACE, Phase 1

Target initial coverage (major % of Land Area), very limited capacity (0 – 6000 m altitude)

### Medium Altitude AIRSPACE, Phase 2,

Enhance initial coverage (major % of Land Area), limited capacity (0 - 6000 + m altitude)

# Airspace network rollout

## Low altitude coverage in inter-city air corridors

EXAMPLE
Potential Airspace network
rollout in Sweden





### Medium Altitude AIRSPACE, Phase 1

Target initial coverage (major % of Land Area), very limited capacity (0 – 6000 m altitude)

### Medium Altitude AIRSPACE, Phase 2,

Enhance initial coverage (major % of Land Area), limited capacity (0 – 6000 m altitude)

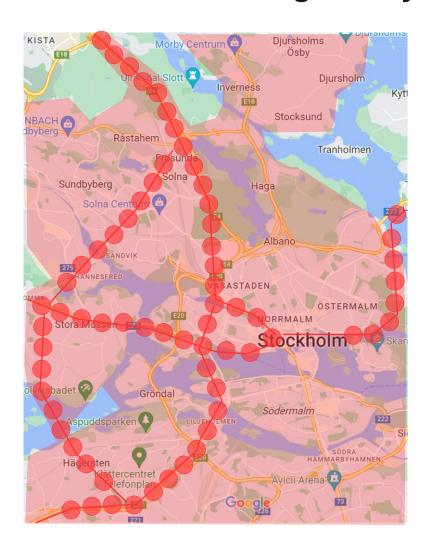
Inter-city air corridors, Low Altitude AIRSPACE (up to 200 m)
Capacity focus on connected air corridors

# Airspace network rollout

Low altitude coverage in city air corridors







City air-corridors, Low Altitude AIRSPACE (up to 200 m), Phase 1 increased capacity focus on connected air corridors in densely populated areas (0-200 m altitude)

Full city coverage, Low Altitude AIRSPACE (up to 200 m), Phase 2 further increased capacity focus on densely populated areas. 5G only impacting cell size (0-200 m altitude)



